

February 27, 2009

Vantec Group Holdings Corporation
145-6, Hanasaki-cho, Nishi-ku, Yokohama
Representative Director and President: Hiroaki Shinoda

Merger Announcement

Vantec Group Holdings Corporation (VGH) announces that it will take over all business from Vantec Corporation (VTC) (located at 145-6, Hanasaki-cho, Nishi-ku, Yokohama), which will be dissolved. The merger will be approved at a shareholders' meeting scheduled on March 27, 2009 and be effective as of April 1, 2009.

Any objections to this merger must be made before March 27, 2009.

The latest balance sheet information was disclosed as follows:

VGH: Securities report submitted according to the Financial Instruments and Exchange Law.

VTC: Published in the June 26, 2008 *Kanpou* (government report) special edition No. 136, page 206